

DOCUMENT CHECKLIST

(this is just a general list of possible tax forms)

Date: _____

____ Last year's tax return (if Community Action **did not** file them for 2019 tax year)

____ SS card(s) for filer(s) and dependent(s)

____ Photo ID for filer(s)

____ All W2s and 1099s for currently filing year

____ All 1099-Interest forms

____ Any 1099-Misc forms

____ Proof of health care coverage – IRS form 1095

____ If claiming **renter's credit**, do you have your current lease or rent receipts showing amount of rent paid for the year. **Need landlord's name, address and phone number.**

____ If claiming **interest on mortgage payments**, do you have the 1098 from the lender or an equivalent of showing total interest paid for 2020

____ If claiming **property taxes**, do you have a copy of the receipt or cancelled check showing the taxes were paid in 2020

____ Claiming Student interest, 1098 E

____ Other tax forms/documents you may have: _____

I have provided the above checked documents to Community Action for preparation of my tax returns.

Signature of Head of Household